

As can be seen in Table 4, the reduction of the OCRA index is linked to a two-fold effect: on the one hand, the reduction in the number of actions achieved (Ae) through the simplification of the actions carried out by the installation of the rotating top and the cylinders, these allow the product to move without any effort; on the other hand, the increase in technical reference actions (Ar) through the reduction of applied efforts and an improved posture of the left arm. Once the OCRA indexes have been calculated, these can be classified in the different risk zones depending on their value (see Table 5).

Table 5. Criteria for risk assessment with the OCRA index

Zone	OCRA index	Risk level
Green	≤ 2.2	Without risk
Yellow	$2.2 < \text{Index} \leq 3.5$	Low risk
Red	> 3.5	High risk

A summary of the results obtained is shown in Figure 2, where the horizontal line represents the limit of the green zone (without risk). Above this limit, in the yellow and red zones, risk mitigation activities are required, or in the worst cases, it is necessary to redesign activities and workstations.

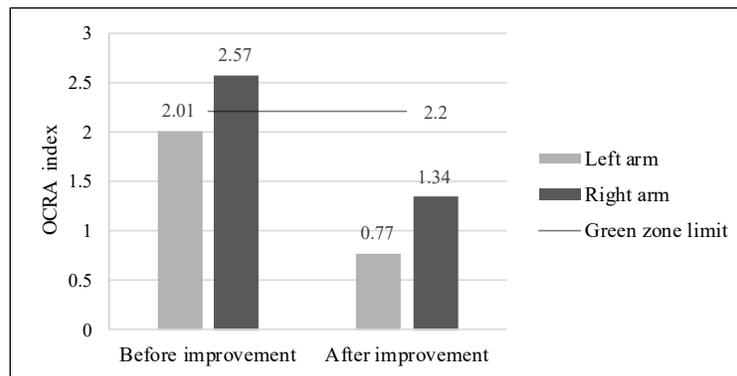


Figure 2. OCRA indexes in both scenarios

Concluding, the improvement project introduced also had beneficial effects on the level of ergonomics. The modifications launched had an impact in various aspects:

- A reduction of the elementary actions performed by each arm during the working cycle, which is more noticeable for the left arm. A handling reduction implicates the possibility of performing moves with the most comfortable arm that, since it is less tired, it also absorbs activities that could be deferred to the left arm.
- Effort reduction due to the introduction of the rotating system.
- An improvement in the posture coefficient, mainly related to the pronation of the elbow which, with the rotating plane now can be avoided.

Therefore, and as in the first case, an improvement activity launched for productive purposes has produced a benefit to the health of workers.

5. Concluding Remarks

The present study considers the possibility of obtaining safety improvements enabled by the application of a production management system; in this case, the lean approach developed by Toyota. In particular, this article aimed to determine whether an application of lean manufacturing techniques had beneficial effects not only on productivity performance but also on the health and safety of workers.

The literature review analysis has shown conflicting views regarding the effect of lean thinking on the health and safety of workers. Various authors, mainly from the operations management area, believe that the application of lean manufacturing practices can improve the working conditions of the employees; other authors, primarily from the area of industrial sociology and health areas, believe that there may exist adverse effects related to lean.

The empirical analyses presented through the case study in Company SFT, have demonstrated a positive effect on health and safety as a result of the lean improvement activities; however, the results cannot be considered statistically significant to draw more general conclusions. This paper is particularly interesting since the implementation of a lean improvement project has enabled the transition from a traditional lubrication method to a minimal lubrication method, and it has allowed an improvement of the 4% of the global efficiency index (OEE) with a payback of investment of four months. Additionally, the analysis carried in the second improvement project with a lean perspective of the post-painting defects has led to a complete redefinition of the workstation with a focus on maximizing the value-added activities carried out by the operator. More specifically, the root causes analyses have permitted the introduction of simple but effective modifications, and the participation of workers has enabled the balance of the workload between the different control stations operating at the same line. Thus, both lean applications have led to remarkable benefits regarding the risk exposure and ergonomics of the workers involved.

An analysis of this scale requires an in-depth knowledge of both lean thinking and safety in the workplace, understood as requirements and risk assessment techniques. This study encountered a limitation since already completed projects were used, making it difficult in some situations to obtain information with a very high degree of accuracy. Hence, a future research direction could be the follow-up of a lean improvement project to understand its effects on the level of security for employees before, during and after its implementation. Moreover, it should be considered that the whole analysis was limited to the manufacturing sector. Therefore, there are several research opportunities in other areas, such as construction, healthcare, etc. that could be reviewed according to their specific regulatory requirements.

In other words, lean manufacturing offers a range of practices and tools that need to be used in the right way and at the right time; the balance in the use of these tools is not established a priori but should be determined on a case-by-case basis depending on the company's vision and specific characteristics. In contrast, the application of these instruments without having grasped the lean philosophy and without adapting them to each case will hardly allow the achievement of effective results.

References

- Andriulo, S., Arleo, M. A., de Carlo, F., Gnoni, M. G., and Tucci, M. (2015). Effectiveness of maintenance approaches for High Reliability Organizations. *IFAC-PapersOnLine*, 48(3), 466–471.
- Barratt, M., Choi, T. Y., and Li, M. (2011). Qualitative case studies in operations management: Trends, research outcomes, and future research implications. *Journal of Operations Management*, 29(4), 329–342.
- Brown, G. D., and O'Rourke, D. (2007). Lean manufacturing comes to China: a case study of its impact on workplace health and safety. *International Journal of Occupational and Environmental Health*, 13(3), 249–257.
- Dieste, M., Panizzolo, R., and Garza-Reyes, J. A. (2019a). Evaluating the impact of lean practices on environmental performance: evidences from five manufacturing companies. *Production Planning & Control*, 1–18.
- Dieste, M., Panizzolo, R., Garza-Reyes, J. A., and Anosike, A. (2019b). The relationship between lean and environmental performance: Practices and measures. *Journal of Cleaner Production*, 224.
- Dieste, M., and Panizzolo, R. (2019). The Effect of Lean Practices on Environmental Performance: An Empirical Study. In *Lean Engineering for Global Development* (pp. 225–258). Springer.
- Garza-Reyes, J. A., Tangkeow, S., Kumar, V., and Nadeem, S. P. (2018). Lean manufacturing adoption in the transport and logistics sector of Thailand—An exploratory study. *Proceedings of the International Conference on Industrial Engineering and Operations Management Bandung, Indonesia, March 6-8, 2018*, 104–115. IEOM Society.
- Gnoni, M. G., Andriulo, S., Maggio, G., and Nardone, P. (2013). “Lean occupational” safety: an application for a Near-miss Management System design. *Safety Science*, 53, 96–104.
- Hafez, R. (2017a). *Lean safety: Transforming your safety culture with lean management*. Productivity Press.
- Hafez, R. (2017b). *Lean safety Gemba walks: A methodology for workforce engagement and culture change*. Productivity Press.
- Koukoulaki, T. (2014). The impact of lean production on musculoskeletal and psychosocial risks: An examination of sociotechnical trends over 20 years. *Applied Ergonomics*, 45(2), 198–212.

- Liker, J. K. (2004). *The Toyota Way*. New York: McGraw-Hill.
- Longoni, A., Pagell, M., Johnston, D., and Veltri, A. (2013). When does lean hurt?—an exploration of lean practices and worker health and safety outcomes. *International Journal of Production Research*, 51(11), 3300–3320.
- Meredith, J. (1998). Building operations management theory through case and field research. *Journal of Operations Management*, 16(4), 441–454.
- Occhipinti, E. (1998). OCRA: a concise index for the assessment of exposure to repetitive movements of the upper limbs. *Ergonomics*, 41(9), 1290–1311.
- Ohno, T. (1988). *Toyota production system: beyond large-scale production*. crc Press.
- Panizzolo, R. (1998). Applying the lessons learned from 27 lean manufacturers.: The relevance of relationships management. *International Journal of Production Economics*, 55(3), 223–240.
- Shah, R., and Ward, P. T. (2003). Lean manufacturing: context, practice bundles, and performance. *Journal of Operations Management*, 21(2), 129–149.
- Taubitz, M. A. (2010). Lean, Green & Safe: Integrating Safety into the Lean, Green and Sustainability Movement. *Professional Safety*, 55(05), 39–46.
- Voss, C., Tsiriktsis, N., and Frohlich, M. (2002). Case research in operations management. *International Journal of Operations and Production Management*, 22(2), 195–219.
- Womack, J. P., and Jones, D. T. (1996). *Lean Thinking-banish waste and create wealth in your corporation*. New York: Simon & Schuster.
- Womack, S. K., Armstrong, T. J., and Liker, J. K. (2009). Lean job design and musculoskeletal disorder risk: A two plant comparison. *Human Factors and Ergonomics in Manufacturing & Service Industries*, 19(4), 279–293.
- Yin, R. K. (2017). *Case study research and applications: Design and methods*. Sage publications.

Biographies

Marcos Dieste is a Postdoctoral Research Fellow at the Department of Management Engineering of the University of Padova (Italy). He received his Ph.D. in Management Engineering from the University of Padova, Master's degree in Management Engineering from the University of Zaragoza (Spain), and his bachelor's degree in Business Administration and Management from the University of Zaragoza. After some years working in industrial, consultancy and managerial environments, Dieste is currently researching in diverse fields such as strategy and operations management, sustainability, climate change, logistics, supply chain, tourism and service management.

Alessandro Baseggio got his Master's degree in Materials Engineering at the University of Padova (Italy) with a thesis about induction heating, in cooperation with Leibniz Universität Hannover (Germany). Shortly, he started collaborating with companies producing industrial machinery. In 2011, in cooperation with a spin-off of the University of Padova, he has contributed to the development of a patented technology to apply bituminous membranes with induction heating technology. This concept was ranked on the top 10 projects at Innovation Award 2015 (a contest in the frame of Batimat 2015 exhibition in Paris). In 2018, Alessandro got a second Master's degree in Safety Engineering at the University of Padova with a dissertation about the integration of Lean Production System and Safety Management System. The thesis has been awarded by Italian Safety Professionals Association. Currently he is actively involved in industrial projects with international organizations regarding quality, health, safety and environment.

Roberto Panizzolo is Associate Professor of Operations Management and Lean Manufacturing at the University of Padova (Italy). He got his Doctorate degree in Industrial Engineering at the University of Padova. His research activity has led to the publication of more than 160 works in national and international peer-reviewed journals, conference proceedings and books. Additionally, Professor Panizzolo has an experience of more than 25 years in corporate reorganization projects, aimed at improving the operational performance of companies by redesigning their production and logistics systems.

Stefano Biazzo is Associate Professor of Innovation Management at the University of Padova (Italy). He got his Doctorate in Management and Organization Design at the University of Padova. On issues of product innovation and organizational innovation, his research activity has led to the publication of more than 80 works in national and international peer-reviewed journals, conference proceedings and books. Additionally, Professor Biazzo has an experience of more than 20 years in organizational change projects, aimed at developing and disseminate concepts, methodologies and tools to enhance firms' innovation performance and continuous improvement capability.